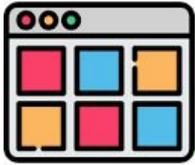


Introduction to Grant Research



Session by: Prerna Talukdar
(Manager-Inside Sales @ Bhumi)



Modules



1. Understanding the landscape
2. Identifying your funding needs
3. Utilizing research tools and resources
4. Identifying types of grants
5. Case studies and practical application
6. Ethical considerations in grant research

Understanding the landscape I



Importance of strategic grant research



Financial Lifeline



Mission Alignment



Diversification



Strategic Focus



Increased Success Rate



Community Impact



Sustainability



Adaptability



Competitive Edge



Networking Opportunities

Understanding the landscape II



Aligning objectives with potential funding opportunities



Mission Driven



Strategic Fit



Thematic Consistency



Geographical Relevance



Target Beneficiary Alignment



Capacity & Expertise Match



Demonstrate Impact



Adaptability



Long-term Sustainability



Collaboration Opportunities



Value Proposition



Alignment with funding trends

Understanding the landscape III



Crafting a research strategy

1 Define Research Objectives

2 Understand Organizational Needs

3 Establish Research Team

4 Utilize Online Database

5 Focus on Thematic Alignment

6 Filter by Geographic Relevance

7 Prioritize Targeted Foundations

8 Set Realistic Timelines

9 Utilize Network and Contacts

10 Stay Informed About Trends

11 Document Findings

12 Regular Review and Update

13 Evaluate Success Metrics

14 Seek Professional Guidance

15 Feedback and Continuous Improvement

Identifying funding needs I



Assessment of Organization Needs

1

Define Assessment Objectives

2

Identify Stakeholders

3

Gather Existing Data

4

Conduct Surveys and Interviews

5

Assess Financial Needs

6

Identify Programmatic Gaps

7

Analyze Community Needs

8

Evaluate Organizational Capacity

9

Consider External Factors

10

Prioritize Needs

11

Quantify and Qualify Impact

12

Cross-Check with Mission

13

Involve Board and Leadership

14

Ensure Diversity In Perspectives

15

Document Findings

Identifying funding needs II

Budgeting for Impact

1 **Define Project Scope**

2 **Need Assessment**

3 **Research Potential Funders**

4 **Review Grant Guidelines**

5 **Cost Breakdown**

6 **Research Prevailing Costs**

7 **Incorporate Contingency**

8 **Staffing Costs**

9 **Collaborate with Experts**

10 **Strategic Budget Allocation**

11 **Timeline Alignment**

12 **Budget Justification**

13 **Use Grant Research Tools**

14 **Consider In-Kind Contributions**

15 **Feedback and Revisions**

Identifying funding needs III

Setting Clear Project Objectives



Utilizing Research Tools & Resources I



Exploration of Grant Database

1 Define Specific Criteria

2 Use Advanced Search Options

3 Keyword Optimization

4 Filter by funding type

5 Set Geographic Preferences

6 Categorize by Sector

7 Track Funding Cycles

8 Explore Funding Amounts

9 Review Past Participants

10 Subscribe to Alerts

11 Use AI- Powered Tools

12 Engage with community

13 Adapt search strategy

Utilizing Research Tools & Resources II



Some listed sources for finding Grants

NGO Darpan	GuideStar India	Grant Connect	India Development Review (IDR)
CSR Box	Funds for NGOs	NGO Box	Global Giving
FundsIndia	Charity Aid Foundation (CAF)	Give India	Samhita
Dasra	Swavalamban Foundation	TechSoup India	

Identifying types of Grants I

Local and Global Opportunities

1

Explore Indian Government grants

2

Tap into CSR Initiatives

3

Engage with National Foundation

4

Network with National NGOs

5

Research State level Grants

6

Connect with Regional Corporates

7

Attend Regional Conferences

8

Explore International Foundations

9

Join Global Platforms

10

Collaborate with Global NGOs

11

Stay Informed on Global trends

12

Engage with Government Agencies

13

Extracting valuable insights from RFPs

Identifying types of Grants II



Some listed Key Government Agencies

Ministry of Social Justice and Empowerment	Ministry of Environment, Forest and Climate Change	Ministry of Health and Family Welfare	National AIDS Control Organization (NACO)
Ministry of Women and Child Development	National Scheduled Castes Finance and Development Corporation (NSFDC)	Department of Biotechnology	National Urban Livelihoods Mission (NULM)
Ministry of Rural Development	National Backward Classes Finance and Development Corporation (NBCFDC)	Ministry of Youth Affairs and Sports	National Skill Development Corporation (NSDC)
Ministry of Tribal Affairs	National Minorities Development and Finance Corporation (NMDFC)	National Institute of Social Defence (NISD)	Ministry of Human Resource Development
National Foundation for Communal Harmony (NFCH)	National Handicapped Finance and Development Corporation (NHFDC)	National Institute of Rural Development and Panchayati Raj (NIRD&PR)	

Identifying types of Grants III



Some listed Nonprofit and Foundation Grants

Tata Trusts	Bharti Foundation	Indian Council for Social Science Research (ICSSR)	HDFC Bank Parivartan
Azim Premji Foundation	Omidyar Network India	Bajaj Foundation	SBI Foundation
Bill & Melinda Gates Foundation	Wipro Foundation	Ford Foundation	Nilekani Philanthropies
Reliance Foundation	Sir Dorabji Tata Trusts	Rockefeller Foundation	Chan Zuckerberg Initiative
Infosys Foundation	Ratan Tata Trust	JSW Foundation	Robert Wood Johnson Foundation

Identifying types of Grants IV



Social Impact Investors

Acumen Fund	Aavishkaar-Intellect Group	Elevor Equity	Roots of Impact
Unitus Seed Fund	Impact Investors Council (IIC)	ImpactAssets	Triodos Investment Management
Bridges Fund Management	The Rise Fund	Blue Haven Initiative	
Global Impact Investing Network (GIIN)	Khosla Impact	Capria Ventures	

Case Studies & Practical Application I



Learning from Success and Failure

Strategic Alignment

Case Study: A successful NGO secured a major grant by aligning its project proposal with the funder's specific focus areas.

Lesson Learnt: Strategic alignment with the funder's priorities is crucial. NGOs should carefully research and tailor their proposals to match the funding organization's objectives, increasing the likelihood of success.

Impact Measurement

Case Study: A successful grant application highlighted a robust monitoring and evaluation framework, showcasing the NGO's commitment to measuring project impact.

Lesson learnt: Clearly define and communicate how the project's success will be measured. NGOs should emphasize outcomes, indicators, and data collection methods to demonstrate accountability.

Community Involvement

Case Study: An NGO's grant application emphasized active community involvement in project planning and implementation.

Lesson Learnt: Involving the community in decision-making processes enhances the project's sustainability. NGOs should emphasize community participation and ownership in their proposals.

Financial Prudence

Case Study: A grant application successfully secured funding by presenting a well-structured budget with clear justifications for each expense.

Lesson Learnt: NGOs should carefully plan and present realistic budgets. Clear financial planning and justification build trust with funders.

Sustainability Planning

Case Study: A grant application emphasized a well-thought-out sustainability plan, ensuring the project's impact would endure beyond the funding period.

Lesson Learnt: Addressing sustainability is essential. NGOs should outline how they plan to sustain project outcomes once the grant funding concludes.

Case Studies & Practical Application II



Practical Grant Research exercise

Mock grant application

Grant database
exploration

Case study
analysis

Grant proposal
review

Budgeting
workshop

Funding simulation
game

Online training
modules

Guest speaker
sessions

Grant writing
workshops

Networking
and peer
learning

Live grant search

Grant pitch
exercise

Ethical considerations in grant research



Upholding ethical standards in grant research

Honesty & accuracy

Transparent reporting

Confidentiality

Fair & equal treatment

Adherence to guidelines

Avoid plagiarism

Responsible use of resources

Informed consent

Environmental & social responsibility

Avoiding dual submissions

Respect for intellectual property

Professional conduct

Data privacy compliance

Ethical review for human subjects

Continuous education



Q & A

Thank you!